



# CONFIDENTIAL CLIENT QUESTIONNAIRE

## PROBATE

### INSTRUCTIONS:

1. Please answer the questions as carefully and accurately as possible. This information will be used to complete official documents required for filing your case with the courts. **Failure to answer questions or answering with inaccurate information will result in delays in your case.**
2. If a question does not apply to you answer with "N/A".
3. If you have already filed this case with the courts, please provide copies of all pleadings.

OFFICE USE ONLY	Intake Date _____	Conducted by _____	<input type="checkbox"/> Phone	<input type="checkbox"/> In Person
	Conflict Check Date _____	Done by _____	<input type="checkbox"/> Conflict	<input type="checkbox"/> No Conflict
	Retainer Quoted _____	<input type="checkbox"/> Hourly	<input type="checkbox"/> Flat Fee	<input type="checkbox"/> Contingency
	Retained on _____	Paid \$ _____	Employee _____	
	Entered into MyCase on _____	by _____		
	Hearings Check done on _____	by _____	<input type="checkbox"/> No hearings	<input type="checkbox"/> Hearing _____
Physical File Created on _____	by _____	given to _____		





